

October 9, 2024

The Manager
National Stock Exchange of India Limited
Bandra Kurla Complex, Bandra (E),
Mumbai - 400051.

Sub: Submission of half yearly Statement of debt Securities for the half year ended September 30, 2024

Dear Sir /Madam,

Pursuant to the Regulation 17 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with Chapter VIII of SEBI Master Circular - SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended from time to time.

We hereby submit the required details for the half year ended September 30, 2024, as specified under Para 9.1 of the aforesaid Master Circular.

Details of debt Securities issued during the half year ended September 30, 2024 (For Period 01-April -2024 to 30-September-2024)

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date (DD-MMM-YYYY)	Maturity Date (DD-MMM-YYYY)	Coupon rate	Payment frequency - Interest	Payment frequency – Principal	Embedded option if any	Amount issued (Rs. in crore)	Amount outstanding as on 30 th September 2024 (Rs. in crore)
1	NIIF Infrastructure Finance Limited	INE246R07707	29-04-2024	24-01-2034	8.10%	Annually	Bullet Repayment at Maturity	Nil	64	624
2		INE246R07731	21-06-2024	23-08-2029	8.07%	Annually	Bullet Repayment at Maturity	Nil	440	440
3		INE246R07707	19-09-2024	24-01-2034	8.10%	Annually	Bullet Repayment at Maturity	Nil	535	624
4		INE246R07749	19-09-2024	29-11-2029	7.99%	Annually	Bullet Repayment at Maturity	Nil	900	900
Total									1,939.00	

You are requested to take the same on record.

Yours faithfully,
For NIIF Infrastructure Finance Limited

Ankit Sheth
Company Secretary and Compliance Officer
Membership No.: A27521